INDIANA UTILITY REGULATORY COMMISSION 302 W. WASHINGTON STREET, SUITE E-306 INDIANAPOLIS, INDIANA 46204-2764



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PETITION OF SOUTHERN INDIANA GAS AND) **ELECTRIC COMPANY FOR AUTHORITY TO IMPLEMENT ITS 2005-2007 FINANCING** PROGRAM BY (1) ISSUING NOT TO EXCEED \$105,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF LONG-TERM DEBT IN THE FORM OF UNSECURED PROMISSORY NOTES) TO VECTREN UTILITY HOLDINGS, INC. ("VUHI"). ITS IMMEDIATE PARENT COMPANY, OR TO UNAFFILIATED LENDERS;) (2) EXECUTING AND DELIVERING EVIDENCES OF INDEBTEDNESS RELATING TO SUCH LONG-TERM DEBT: (3) ENTERING INTO INTEREST RATE RISK MANAGEMENT TRANSACTIONS: (4) ISSUING AND SELLING NOT TO EXCEED \$170,000,000 OF COMMON AND/OR PREFERRED STOCK: (5) GUARANTEEING CERTAIN DEBT IN VUHI IN) ORDER TO EFFECTUATE AN ARRANGEMENT) TO POOL THE DEBT REQUIREMENTS OF THE) UTILITY SUBSIDIARIES OF VUHI; (6) USING THE NET PROCEEDS FROM THE FINANCING) PROGRAM TO REIMBURSE ITS TREASURY AND, THEREAFTER, TO REPAY AND REFUND) **OUTSTANDING LONG-TERM DEBT, REPAY** ITS SHORT-TERM DEBT, AND FINANCE ITS **CONSTRUCTION PROGRAM; (7) BORROWING)** FROM VUHI ON A BASIS WHICH INCORPORATES THE TERMS OF VUHI'S **SHORT-TERM CREDIT FACILITIES; AND (8)** SECURING CERTAIN OUTSTANDING TAX-EXEMPT DEBT WITH FIRST MORTGAGE **BONDS.**

CAUSE NO. 42807

FILED

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INDIANA UTILITY
REGULATORY COMMISSION

You are hereby notified that on this date the Indiana Utility Regulatory Commission ("Commission") caused the following entry to be made in this Cause:

On April 20, 2005, the Indiana Office of Utility Consumer Counselor ("OUCC") filed an unopposed *Motion for Extension of Time* ("Motion") in the above captioned Cause. The Motion states that despite the exercise of due diligence, the OUCC needs additional time to prepare and file its testimony.

The Presiding Officers, having reviewed the Motion and being duly advised in the premises hereby GRANT the Motion and find that the OUCC and all Intervenors should prefile with the Commission the prepared testimony and exhibits constituting their respective cases-in-chief on or before April 27, 2005. Petitioner should prefile with the Commission its prepared rebuttal testimony on or before May 4, 2005.

IT IS SO ORDERED.

David W. Hadley, Commissioner

Scott R. Storms, Chief Administrative Law Judge

Date: 401 28, 2005